



We want to thank you!



The **1917 Society** is the St Andrew's College program to honour and thank our Old Collegians and friends who have arranged a planned gift or bequest to the College. Anyone who notifies St Andrew's College that the College is named as a beneficiary of a gift through his or her estate or planned gift during his or her lifetime is automatically a member of the 1917 Society.



Strowan Club is the St Andrew's College program to honour and thank our Old Collegians, parents and friends who gift \$10,000 or more to the College. Anyone who gifts \$10,000 or more within a five year period is welcomed to Strowan Club.

“Anybody can go to school, but not every school can produce an independent scholar.”

– Warwick Rathgen, J.P., 1950-1954, Member of the 1917 Society

Finding Out More

www.stac.school.nz/giving-to-stac/ways-to-give has more information to help you begin planning your gift of a lifetime. You may contact the Development Office on 03 940 2068 or email giving@stac.school.nz. We are happy to help you explore your intentions in preparation for a meeting with your solicitor or tax advisor.



For more information contact:

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St Andrew's College



St Andrew's College

Planned Giving and Bequests
at St Andrew's College



The gift of education is the gift of a life time.

It was Duncan Rutherford's bequest that allowed the Board of Governors in 1917 to purchase Strowan House and its beautiful grounds – the home of St Andrew's College today. His bequest is one of many gifts which have transformed St Andrew's College over the decades.

As a fully independent co-educational school St Andrew's College is dependent on philanthropy. Government funding is minimal. The education St Andrew's College provides relies on the generosity of Old Collegians, parents, and friends of the College.

Have you thought about how powerful your gift could be?

What is Planned Giving?

With thoughtful and careful planning you can support St Andrew's College in a way which is tax efficient for you and your loved ones. Planned Giving is careful consideration of and planning for your situation with an outcome that is better for you and St Andrew's College.

Each donor's situation is unique. Some donors will find it easiest to simply write a personal cheque entitling them to a tax rebate. Others may find it more tax effective to get tax deductions by donating through their family-owned companies or via their family trust.

Making a gift through your Will

Your will is one of the most important statements of your life. You should consider carefully just what it is that you wish to support. For many, one of their final gifts is to St Andrew's College where they received the education that shaped their lives and met the people who became their life-long friends.

"I give and bequeath to the St Andrew's College Foundation, Christchurch, New Zealand, the sum of _____ dollars (or all the rest, residue, and remainder of my estate) to be used for the general purposes of the College in the discretion of its Board of Trustees."

Be it a residuary bequest, a specific bequest, or a remainder trust your legacy is one that will shape education at St Andrew's College for years to come.

Visit www.stac.school.nz/giving-to-stac/ways-to-give/ for more details on types of bequests or contact the Development Office at 03 940 2068 or giving@stac.school.nz to help you explore your intentions.



Life Insurance can be a gift

Do you have a life insurance policy? Did you know that you can designate St Andrew's College as the life insurance policy's beneficiary? For many who have already taken care of family members through other means, this offers an excellent way to support the College.

Tax Rebates and Deductions – Your Options

St Andrew's College and the St Andrew's College Foundation are registered charities with the Charities Commission. This means that there are tax benefits to giving – either rebates or tax deductions depending on the type of donor, as briefly explained below.

Personal Donations

A person making a gift to St Andrew's College is allowed a tax rebate of 33.3 % of the amount of the gift. This means that every dollar you give actually costs you 66.6 cents.

Trust Donations

Trusts cannot claim a rebate, but they can pay a share of their pre-tax income to St Andrew's College if the Trust has the discretion to give to charities, such as the College.

Company Donations

If you have a family owned company, you may choose to have your company make the donation. The company is allowed a tax deduction for the donation, but the maximum deduction is limited to the amount of the company's annual taxable income in that year.

If you are unsure which option works best for you, we recommend that you obtain tax advice from a professional adviser.

